

Legacy Intention Form

The Legacy Society honors those who have made provisions for an endowment gift to Calvary Episcopal Church—whether through a current gift or a future planned gift. Such generosity ensures that Calvary's mission will be sustained for generations, as endowment gifts provide annual income in perpetuity.



To the glory of God and the ministries of our Church, I/we have provided for a planned gift to the Calvary Endowment Foundation.

PERSONAL DETAIL

Full Name

First Name : _____

Last Name : _____

Contact

Phone : _____

Email : _____

Address

Street : _____

City : _____

State : _____

Zip Code : _____

GIFT OPTIONS

This planned gift is in the form of:

Bequest in my will Charitable Lead Trust Life Insurance Policy

Retirement Account Beneficiary Other _____

Optional:

Enclosed is a copy of the relevant section of my/our will/trust/beneficiary form to be held in strict confidence.

Name of estate planning advisor (attorney, CFP, other): _____

Name(s) may be included in Calvary's planned giving publications or listings.

Please use the following name(s) in all publications: _____

I/We wish to remain anonymous.

I/We would like more information. Please contact me to discuss a planned gift.

On behalf of Calvary today and all future generations, thank you.

For questions, please contact:

Margaret McLean, mmclean@calvarymemphis.org
901-525-6602

calvarymemphis.org | 102 N. 2nd St., Memphis, TN 38103

Legal Name: Calvary Endowment Foundation, Inc.

Tax I.D. Number: 90-0085904

Signature

Date